



HAVELOCK INVESTMENTS

Initial Public Offering Fact Sheet for Havelock Investments Mining Fund

Fund Description:

By purchasing a unit of the fund, the unitholder will be entitled to receive a monthly dividend based on the performance of the bitcoin mining rigs owned and operated by Havelock Investments. The dividend(s) shall be placed in the unitholder's account at www.havelockinvestments.com on the last day of each month. The unitholder is free to withdraw the dividends, and free to sell their units at any point.

Havelock Investments will advise of any change in the monthly dividend at least 30 days in advance. The fund operates only in bitcoins (BTC).

Investment objective:

This fund's objective will be to provide a consistent monthly dividend by investing in and maintaining bitcoin mining rigs that use FPGA technology.

IPO details:

Issuance: Havelock Investments will offer 125 units at 4.60 BTC to generate 575 BTC.

The units will be placed in the unitholder's account at www.havelockinvestments.com and will be immediately available to trade.

IPO date: June 1st, 2012.

Dividend: The first dividend of 0.2 BTC per unit will be paid June 30th, 2012 to the unitholder as of that date.

Allotment: Maximum of 20 units per individual.

Fund Profile (pre-IPO):

Market Capitalization: 460 BTC

Units outstanding: 100

Unit Price: 4.6 BTC

Monthly dividend: 0.2 BTC

Dividend yield (monthly): 4.35%

Dividend yield (annual): 52.17%

Fund Profile (post-IPO):

Market Capitalization: 1072.50 BTC

Units outstanding: 225

Unit Price (at IPO): 4.6 BTC

Monthly dividend: 0.2 BTC

Dividend yield (monthly): 4.35%

Dividend yield (annual): 52.17%

Related Links:

www.havelockinvestments.com

<http://en.wikipedia.org/wiki/Bitcoin>

Contact us at info@havelockinvestments.com

Disclaimer: This fund is not guaranteed. The value of the fund and bitcoins change frequently. Past performance may not be repeated.

